Wellmark Blue Cross and Blue Shield of Iowa and Wellmark Health Plan of Iowa, Inc. are independent licensees of the Blue Cross and Blue Shield Association.

Employee Application for Health and Dental Insurance (for Non-ACA Groups)

☐ Large Group
Wellmark Blue Cross and Blue Shield of Iowa
Fax: (515) 376-9047

☐ Small Business and Mid-Size Groups
Wellmark Blue Cross and Blue Shield of Iowa
Fax: (515) 376-9042

Failure to fill out this application completely may result in a delay of coverage.

☐ Open Enrollment Period ☐ Newly Eligible ☐ Special Enrollee ☐ Change

A. Employer Information (Completed by Employer)

Group/Billing Unit No._____ Department No._____ Effective Date_____/_____/_____

Employer Name_____ Phone Number (_____) _____

Employer Address Line 1 (Street Address or Suite#)_____

Employer Address Line 2 (PO Box, Street Address)_____

City_____ State_____ ZIP_____

B. Employee Information

Name (First, MI, Last)_____

Address Line 1 (Street Address or Apt/Suite#)_____

Address Line 2 (PO Box, Street Address)_____

City_____ State_____ ZIP_____

Home Phone Number (_____)_____ Work Phone Number (_____)_____ Ext._____

Email Address (optional)_____

Date of Birth _____/_____/_____ (mm/dd/yyyy) Gender: ☐ Male ☐ Female

Status ☐ Single ☐ Married ☐ Common law ☐ Domestic partner (Certification of Domestic Partnership form, M-4328, required)

Social Security Number/Tax Identification Number _____

(Social Security Number (SSN) or Tax Identification Number (TIN) must be provided.)

Date of Hire (required)_____/_____/_____ (mm/dd/yyyy)

Employment Status: ☐ Full-Time ☐ Part-Time ☐ COBRA ☐ Retiree ☐ Seasonal

Health: ☐ Employee ☐ Employee/spouse or domestic partner
☐ Employee/child(ren) ☐ Employee/spouse or domestic partner/child(ren)

Health Plan Code:_____ **Deductible Amount:**_____

Dental: ☐ Employee ☐ Employee/spouse or domestic partner
☐ Employee/child(ren) ☐ Employee/spouse or domestic partner/child(ren)

Dental Plan Code:_____ **Deductible Amount:**_____

As a Wellmark contract holder, you will receive a Summary of Benefits and Coverage (SBC) that outlines important information about your coverage. You can also access Wellmark.com/Inform to help you make the best decisions for you and your family. This site includes important information on your prescription drug coverage, like the accessibility and availability of prescription drugs, how to request a current drug list and the process for requesting an exception to the drug list. You also can find a list of participating providers and facilities, and how to obtain prior authorization. For more information, or if you have any questions, you can call the Wellmark Customer Service number located on the back of your ID card.

C. Waiver of Enrollment (Please complete if you are waiving health or dental benefits.)

☐ I waive health coverage for my dependents and myself. Please indicate one of the following reasons:
- ☐ I (We) have coverage under another health care benefit plan.
- ☐ I (We) do not wish to enroll in the health plan.

☐ I waive dental coverage for my dependents and myself. Please indicate one of the following reasons:
- ☐ I (We) have coverage under another dental plan.
- ☐ I (We) do not wish to enroll in the dental plan.

Please see the Section H. Important Information Regarding Waiver of Enrollment.

Employee Name (First, Last)	Social Security Number / Tax Identification Number

D. Enrollment Reason or Event

Special Enrollment Event Reason:

- ☐ Birth
- ☐ Marriage/common law
- ☐ Divorce/dissolution of domestic partnership
- ☐ Adoption or placement for adoption
- ☐ Court-ordered coverage
- ☐ Legal guardianship
- ☐ Foster child placement
- ☐ Involuntary loss of creditable coverage
- ☐ Permanent move to Iowa
- ☐ Returning from military service
- ☐ Domestic partnership
- ☐ Other____

List date of special enrollment event ______/______/______ (mm/dd/yyyy) (or last day of coverage)

E. Members/Enrollees Covered

If you need to list more than four dependents, please write all necessary information on a separate sheet of paper and attach to this application. Your employer determines eligibility for coverage. Please confirm with your employer that the dependent types listed below are eligible.

List Name (First, MI, Last) of all others to be covered	Date of Birth	Social Security Number/Tax Identification Number[1]	Gender	FT Student?[2]	Disabled?[2]
Spouse or Domestic Partner	/ /	a. ☐ SSN/TIN ____________ b. ☐ Does not have an SSN/TIN c. ☐ I refuse to provide the SSN/TIN	☐ Male ☐ Female	N/A	☐ Yes
Dependent	/ /	a. ☐ SSN/TIN ____________ b. ☐ Does not have an SSN/TIN c. ☐ I refuse to provide the SSN/TIN	☐ Male ☐ Female	☐ Yes	☐ Yes
Dependent	/ /	a. ☐ SSN/TIN ____________ b. ☐ Does not have an SSN/TIN c. ☐ I refuse to provide the SSN/TIN	☐ Male ☐ Female	☐ Yes	☐ Yes
Dependent	/ /	a. ☐ SSN/TIN ____________ b. ☐ Does not have an SSN/TIN c. ☐ I refuse to provide the SSN/TIN	☐ Male ☐ Female	☐ Yes	☐ Yes
Dependent	/ /	a. ☐ SSN/TIN ____________ b. ☐ Does not have an SSN/TIN c. ☐ I refuse to provide the SSN/TIN	☐ Male ☐ Female	☐ Yes	☐ Yes

[1]The IRS requires Wellmark to collect SSNs/TINs for federal reporting purposes. Wellmark or your employer will follow up with you to collect this information if you do not complete a., b., or c. for each person listed. Failure to provide the SSN/TIN information may result in a $50 penalty, per violation, assessed to you by the IRS.

[2]If your plan covers dependent(s) age 26 or older, they must be unmarried and either a full-time student or a disabled dependent. Please contact your Wellmark representative for more information.

Employee Name (First, Last)	Social Security Number / Tax Identification Number

F. Medicare Coverage (Required)

☐ Yes ☐ No Are you and/or anyone listed in Section E Social Security disabled?
If yes, list names_____

☐ Yes ☐ No Are you and/or anyone listed in Section E enrolled in Medicare?

If yes, complete the following as appropriate:

Employee Name (as it appears on Medicare card) _____ Medicare ID _____

Effective Date (Part A)_____/_____/_____ Effective Date (Part B)_____/_____/_____

Spouse or Domestic Partner Name (as it appears on Medicare card) _____ Medicare ID _____

Effective Date (Part A)_____/_____/_____ Effective Date (Part B)_____/_____/_____

Dependent Name (as it appears on Medicare card) _____ Medicare ID _____

Effective Date (Part A)_____/_____/_____ Effective Date (Part B)_____/_____/_____

G. Other Carrier Information (Required)

☐ Yes ☐ No Will you, your spouse or domestic partner, or your dependents keep other health coverage in addition to this Wellmark, Inc. coverage?

If yes, please complete the following:

Policyholder Name (First, Last)_____ Date of Birth_____/_____/_____

Please list those covered by the other health plan(s)_____

Policy No._____ Effective Date_____/_____/_____

Employer Name (if coverage is through employer group)_____

Insurance Company/HMO Name_____

Address Line 1 (Street Address or Suite#)_____

Address Line 2 (PO Box, Street Address)_____

City_____ State_____ ZIP_____

Phone Number (if known) (_____)_____

☐ Yes ☐ No Is there a divorce decree/court order that requires one parent to provide health insurance coverage for any dependent? If yes, please complete the following:

List dependent(s)_____

List name of person required to provide health insurance_____

List name of person who has primary physical custody_____

H. Important Information Regarding Waiver Enrollment

If you are declining enrollment for yourself or your dependents (including your spouse or domestic partner) because of other health insurance or group health plan coverage, you may be able to enroll yourself or your dependents in this plan if you or your dependents lose eligibility for that other coverage (or if the employer stops contributing toward your or your dependents' other coverage). However, you must request enrollment within a period of time specified by your Plan after your or your dependents' other coverage ends (or after the employer stops contributing toward the other coverage). In addition, if you have a new dependent as a result of marriage, birth, adoption, or placement for adoption, you may be able to enroll yourself and your dependents. However, you must request enrollment within the time specified by your Plan after the marriage, birth, adoption, or placement for adoption. Additionally, you must enroll within the time specified by your employer after you lose eligibility for coverage under Medicaid or CHIP or become eligible for Medicaid or CHIP premium assistance.

Employee Name (First, Last)	Social Security Number / Tax Identification Number

H. Important Information Regarding Waiver Enrollment, cont'd

Please note that if you or your dependents are not covered by minimum essential coverage, you may be responsible for individual shared responsibility payments when filing your federal income tax return. Also, by declining the coverage offered by your employer, you or your dependents may no be eligible for Marketplace coverage subsidies.

To request special enrollment or obtain more information, refer to your Summary Plan Description (SPD), coverage manual, other benefit documents, or contact your employer.

I. Authorization and Certification

I certify that I am legally authorized to apply for coverage for myself and all other persons named in this application. I understand that I am completing this application for the coverage sponsored by my employer or group sponsor and offered by Wellmark, Inc., doing business as Wellmark Blue Cross and Blue Shield of Iowa, or Wellmark Health Plan of Iowa, Inc. (each referenced herein as "Wellmark"). I authorize my employer, as my agent, to deduct from my pay or collect from me in advance the monthly rates therefore and remit such sums to Wellmark on my behalf. This authorization is to remain in effect until Wellmark is notified by me or my employer to the contrary. I understand that written notice of rate changes will be furnished to my employer as my agent. I further understand that the coverages applied for will not start until after this application and the appropriate coverage rates are received and accepted by Wellmark and an effective date of coverage is established by Wellmark.

I certify that, after this application was completed, I carefully and fully read it, that the statements and answers set forth are full, true, and correct to the best of my knowledge and belief, and that no information required to be given, either expressly or by implication, has been knowingly withheld. I understand that Wellmark will rely on the completeness and truthfulness of the information given and the statements made, and that if I have made any false statements or misrepresentations, or have failed to disclose or concealed any material fact, Wellmark will be entitled to declare the contracts applied for void and to refuse allowance on benefits to any person thereunder. I understand and grant authorization for my employer, group sponsor, consultant, or Wellmark agent to electronically submit the information provided by me on this signed application for enrollment purposes.

I acknowledge I have received or have been advised and understand I will receive from my employer the Summary of Benefits and Coverage (SBC).

Providing Social Security Numbers or Tax Identification Numbers

In order for Wellmark to report my coverage status to the federal government, I must provide to Wellmark my Social Security number or tax identification number and the Social Security numbers or tax identification numbers of all members covered under my coverage. The IRS requires that Wellmark report this information using the Social Security number or tax identification number of the plan member and each dependent. If Wellmark does not have Social Security or tax identification numbers, I understand that Wellmark will be unable to report and send the information needed to complete federal tax returns. If I have not previously provided Social Security numbers or tax identification numbers to Wellmark for all members covered under my coverage, I will contact Wellmark by calling the Customer Service number on my ID card. If I do not provide the Social Security numbers or taxpayer identification numbers to Wellmark for this purpose, I may be subject to a $50 penalty per violation imposed by the Internal Revenue Service.

HSA Coverage

In the event I have selected a High Deductible Health Plan, I understand that enrolling in such coverage does not guarantee that I am or will be eligible to make contributions to an HSA or that contributions can be made to an HSA on my behalf.

I have read and understand the Important Information Regarding Waiver of Enrollment and Authorization and Certification language on this application and acknowledge receipt of a fully completed copy of this application.

Employee Signature_____ **Date** _____/_____/_____